



中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND¹ TENDER ANNOUNCEMENT

20 August 2024

Issue Number	240311
Tender Type	Reopening
Tender Date	22 August 2024
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 5 Billion
Interest Type	Fixed
Coupon Rate	2.17%
Interest Payment Frequency	Annually
Interest Payment Date	16 August
Original Tenor	Ten Years
Issue and Settlement Date	23 August 2024
Value Date	16 August 2024
Maturity Date	16 August 2034
Listing Date	27 August 2024
Commission Rate	0.15%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer

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¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.